

Index (ECO) Sector & Stock Weightings as of the first day of 2006 Q3. 42 stocks.  
Each stock freely floats according to its share price after rebalance.

Renewable Energy Harvesting - 33% sector weight (11 stocks @3.0% each)

*Applied Materials*, AMAT. Semiconductor fabrication, growing solar PV aspects.  
*Distributed Energy*, DESC. Part solar, wind; mainly in DG, some H2: an integrator.  
*Emcore*, EMKR. Solar, 27% ultra-efficient PV cells, also makes LED products.  
*Evergreen*, ESLR. Unique string-ribbon solar PV with efficient silicon-use.  
*Kyocera*, KYO. Solar PV, integrated manufacturer is doubling production.  
*MEMC*, WFR. Producer of polysilicon used in many crystalline solar PV cells.  
*Ormat*, ORA. Geothermal, works as well in recovered energy, biofuels.  
*SunPower*, SPWR. Solar, Efficient PV panels with all-rear-contact cells.  
*Cypress*, CY. (Parent firm of SPWR above, and owns the major block of their stock).  
*SunTech Power*, STP. Solar, a fast-growing and major producer of PV based in China.  
*Zoltek*, ZOLT. Wind, makes carbon fiber for wind blades and product 'lightening'.

Power Delivery and Conservation - 20% sector weight (9 stocks @2.2% each)

*American Superconductor*, AMSC. Superconductors, 'no'-resistance 2G HTS wire.  
*American Power Conversion*, APCC. UPS, makes firm-power systems.  
*Color Kinetics*, CLRK. Light Emitting Diode (LED) lighting systems.  
*Cree*, CREE. Makes efficient LED lights, and power-saving electronics.  
*Echelon*, ELON. Networking, for management of whole energy systems.  
*International Rectifier*, IRF. Efficiency-enabling electronics producer.  
*Itron*, ITRI. Monitoring, designs energy measurement and management systems.  
*Power Integration*, POWI. Energy savings, enables power conservation in IC chips.  
*UQM Technologies*, UQM. Hybrid vehicle electrics; motor & power systems.

Cleaner Fuels - 14% sector weight (6 stocks @2.3% each)

*Air Products & Chemicals*, APD. Hydrogen, is a supplier of many industrial gases.  
*Andersons*, ANDE. Biofuels and ethanol; highly diversified across agribusinesses.  
*MGP*, MGPI. Biofuels, ethanol and fuel alcohol.  
*Pacific Ethanol*, PEIX. Aims to be a leading biofuels producer for Western U.S.  
*Praxair*, PX. Hydrogen, is a supplier of many industrial gases.  
*VeraSun Energy*, VSE. Biofuels, is the 2<sup>nd</sup> largest corn ethanol producer in U.S.

Energy Conversion - 14% sector weight (7 stocks @2.0% each)

*Ballard Power*, BLDP. Mid-size fuel cells, makes mainly PEM FCs.  
*Capstone Turbines*, CPST. Micro-turbines 30-60 kW, may be flexible-fueled.  
*FuelCell Energy*, FCEL. Large fuel cells as stationary high-temp. flex-fuel MFCs.  
*Hydrogenics*, HYGS. Fuel cells and testing gear, H2 electrolysis, regenerative FCs.  
*Medis*, MDTL. Micro fuel cells, designed for liquid-fuels and a unique electrolyte.  
*Mechanical Technology*, MKTY. Small fuel cells, may compete with Li-Ion batteries.  
*Plug Power*, PLUG. Mid-sized fuel cells for distributed generation, home power.

Energy Storage - 13% sector weight (6 stocks @2.1% each)

*Active Power*, ACPW. Flywheel power storage, firm power alternative to batteries.  
*Energy Conversion Devices*, ENER. Very diversified: in batteries, solar PV, also H2 FCs.  
*Impco*, IMCO. Gaseous fuels, manufacturer and integrator for cleaner-fuel vehicles.  
*Maxwell*, MXWL. Ultracapacitors, battery alternative such as for hybrid vehicles.  
*Quantum Fuel*, QTWW. Hydrogen gas storage systems for cleaner-fuel vehicles.

*Ultralife Batteries*, ULBI. Batteries, advanced lithium ion, polymer rechargeable.

**Greener Utilities** - 6% sector weight (3 stocks @2.0% each)

*Idacorp*, IDA. Hydroelectric, Utility. Mainly hydro; also some fuel cell research.

*Puget Energy*, PSD. Wind, Utility. PSD is growing its wind power.

*PPM Energy / Scottish Power*, SPI. Wind, Utility. PPM is growing its wind power.